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Club Advisors

PDG Y.K. Cheng

PDG Norman Lee

Today
(18 March 2026)

3rd Club Assembly & EGM

Last Meeting
(4 March 2026)

PP Colin Chau
Family Office and 2026 Investment Trends



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Members Present at Last Meeting:

President Lawrence Lui	PP Jonathan Lamport	Rtn Bennet Tsui
PP Andrew Chen	PP Rudy Law	Rtn Christian Li
PP Hubert Chan	PP William Wong	Rtn Peter Yeung
PP Rico Fung	PP Nancy Yee	Rtn Tommy Yeung
PP Stacy Ho	Rtn Jason Chiu	

Guests:

Ms. Lilian Lo and Ms. Anki Xu, guests of PP Colin Chau

It was the first meeting after Chinese New Year. President Lawrence Lui invited members and guests to join in the **Lo Hei** (撈起) ritual, a traditional Lunar New Year custom symbolising good fortune, prosperity, and rising success originated from the Chinese communities in Singapore, Malaysia, and Guangdong.



The festive atmosphere was further enlivened by the arrival of the **God of Wealth**, delightfully portrayed by our very own President Nominee Christian Li, as the lively tune of “財神到” filled the room. Each participant received a lucky red packet containing Mark Six lottery tickets, a gesture that added joy and excitement to the occasion.



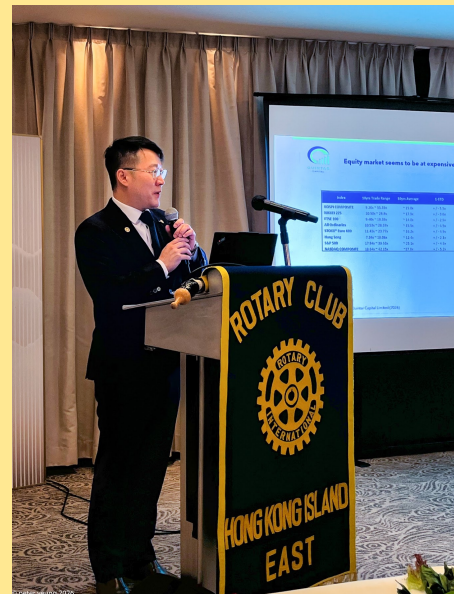
Special thanks go to President Lawrence for generously sponsoring these two memorable festive traditions.



Following the club and district announcements, President Lawrence welcomed our guest speaker, **PP Colin Chau**, a former member of our Club and now a member of the Rotary Club of Peninsula, to address the meeting.

PP Colin delivered a presentation on the **2026 investment outlook**. He began with a broad review of **global equity markets**, noting that markets had generally delivered positive returns into early 2026, with non-U.S. markets showing stronger momentum while the U.S. market appeared relatively more subdued. He also observed that overall equity valuations now look expensive, though not yet at clear bubble levels, and highlighted the widening valuation gap between the U.S. and the rest of the world.

PP Colin then shared his views on the main factors shaping current market sentiment, including geopolitical uncertainty, AI-sector valuation sustainability, tariff risks, and strong metal-price performance since 2025. In discussing **portfolio positioning**, he outlined a practical framework across **yield, growth and alternatives**. For **yield**, he favoured quality dividend-paying stocks, especially in tax-efficient jurisdictions such as Hong Kong, and noted that selected short-term structured products may offer additional income for suitable investors. For **growth**, he pointed to selective opportunities in leading U.S. large-cap stocks, as well as sectors such as fintech, cybersecurity and healthcare, while also mentioning Australian miners and ETFs as useful tools for certain currency exposures. On **alternatives**, he stressed the need for discipline, careful manager selection and a full understanding of illiquidity risk.



A particularly memorable part of the talk was PP Colin’s discussion on **generational transition** and the **changing role of family offices**. He reminded us that **wealth stewardship** is not only about investment returns, but also about preparing the next generation through education, life experience, networking and the practice of family values. He raised meaningful questions about trust, character, legacy and the support systems families need in order to pass on wealth responsibly and purposefully.

He concluded with the important thought that family offices owned by families should focus not only on financial management, but on **holistic wellbeing**, with clear attention to role, purpose and approach. Altogether, PP Colin's presentation gave members not just a timely market update, but also a deeper reflection on the **long-term responsibilities of wealth, leadership and family legacy**. His sharing was rich in insight, highly relevant, and greatly appreciated by all present.

Following questions from Rtn. Peter Yeung, President Lawrence invited Hon. Secretary PP Nancy to deliver the vote of thanks to PP Colin Chau.

Hon. Treasurer PP Rico announced that the Red Box collection of HK\$1,200.

The meeting adjourned at 2:00 pm.

Club Announcements and Activities

Warmest congratulations to the Rotary Club of Hong Kong Island East on receiving the **Social Enterprise Supporter Plus** recognition, and kudos to President Lawrence Lui for his leadership in guiding the Club's continued commitment to service and positive community impact.



The Social Enterprise Supporter Award Scheme, launched by the Fullness Social Enterprises Society, recognises corporations and organisations that support social enterprises and promote the "Social" dimension of ESG through meaningful partnership and action.

Charter President of Rotaract Club of Lingnan University, PP Bonnie Yeung and

PP Bernard Lee were at the **Joint Rotaract Fellowship and Gathering** on 7 March 2026. Rotarians and youth gathered together for dinner and fun.



We all made friends through icebreaking activities and a Rotaract knowledge quiz.

Presidents and representatives of Rotaract clubs share their activities and their motivation behind joining Rotaract.



Happy Birthday to our Splendid March Birthday Members

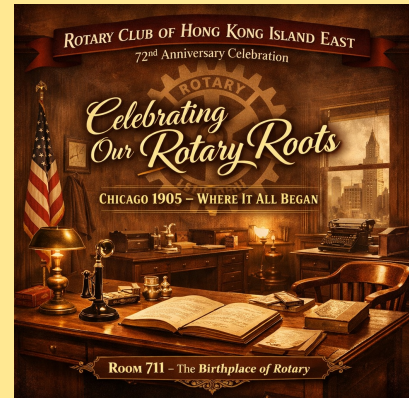
2nd - PP David Li, PP Andy Wong, 10th - Rtn Jason Chiu



72nd Anniversary Celebration

Members are warmly invited to an exceptional evening of history, fellowship, and celebration as we commemorate the **72nd Anniversary of the Rotary Club of Hong Kong Island East on 1 April 2026**.

This year, we look back to where it all began. Our theme, **"Chicago"**, honors the founding of the world's first Rotary Club in Chicago, Illinois, by Paul P. Harris on February 23, 1905. The evening's theme, **"Celebrating Our Rotary Roots"**, is designed to evoke a sense of history, community, and the enduring spirit of professional fellowship working together to make the world a better place.



Venue: Regal Hongkong Hotel – Alto 88
Date: 1 April 2026
Admission: HK\$880 per person

The evening will feature special performances by distinguished guests:

- CP Roy Tang (Rotary Club of Dragon)
- Mr. Bill Ng (吳大強) — acclaimed performer from Midlife, Sing & Shine! 《中年好聲音》

Join us for a memorable night as we celebrate 72 years of impact, friendship, and service, while reconnecting with the very roots that continue to inspire Rotary across generations.

Upcoming Meetings

- A regular dinner meeting on 15 April, with Dr. Keith Wan, team doctor of the Hong Kong China Men's Football Team, as speaker.
- On 6 May 2026, a regular luncheon at Regal Hotel, with a speaker from the Wan Chai and Eastern District Social Welfare Office or St. James' Settlement Community Services Division.
- A regular dinner meeting is scheduled for 20 May, with PP Jonathan Lamport as speaker.
- On 3 June, a regular luncheon at Regal Hotel, featuring a talk on senior living.
- The Rotary year will conclude on 24 June with a regular luncheon at Regal Hotel, which will also include the 4th Club Assembly and President Lawrence's Report.

Club postal address	: Room 36, 2/F, Jumbo Industrial Building, Kwun Tong, Hong Kong
Meeting Schedules	: Every 1st Wednesday 12:30pm at Regal HK Hotel : Every 3rd Wednesday dinner time at other venues
Website	: http://hkie.rotary3450.org/